

Hearing Date: March 21, 2007

Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re : Chapter 11  
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)  
Debtors. : (Jointly Administered)  
-----X

PROPOSED FIFTH CLAIMS HEARING AGENDA

Location Of Hearing: United States Bankruptcy Court for the Southern District of New  
York, Alexander Hamilton Custom House, Room 610, 6<sup>th</sup> Floor,  
One Bowling Green, New York, New York 10004-1408

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- A. Introduction
- B. Continued Or Adjourned Omnibus Claims Objection Matters (3 Matters)
- C. Uncontested, Agreed, Or Settled Omnibus Claims Objection Matters (9 Matters)
  - 1) Third Omnibus Claims Objection Matters (6 Matters)
  - 2) Fourth Omnibus Claims Objection Matters (1 Matter)
  - 3) Sixth Omnibus Claims Objection Matters (1 Matter)
  - 4) Seventh Omnibus Claims Objection Matters (1 Matters)
- D. Contested Omnibus Claims Objection Matters (1 Matter)

**B. Continued Or Adjourned Omnibus Claims Objection Matters**

- 1. **"Claims Objection Hearing Regarding Claims Of Autoliv ASP, Inc."** – Claims Objection Hearing Regarding Claims Of Bank Of Autoliv ASP, Inc. As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

*Response Filed:* *Response Of Autoliv ASP, Inc. To The Debtors' Third Omnibus Objection To Claims (Docket No. 5768)*

*Reply Filed:* *Debtors' Omnibus Reply In Support Of Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant to 11 U.S.C. § 502(c) (Docket No. 5944)*

*Related Filings:* *Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 (I) Disallowing And Expunging Certain (A) Claims With Insufficient Documentation And (B) Claims Unsubstantiated By Debtors' Books*

*And Records, (II) Modifying Certain Claims, And  
(III) Adjourning Hearing On Certain Contingent  
And Unliquidated Claims Pursuant To 11 U.S.C. §  
502(c) Identified In Third Omnibus Claims  
Objection (Docket No. 6224)*

*Notice Of Claims Objection Hearing With Respect  
To Debtors' Objection To Proofs Of Claim Nos.  
15579-15583 (Autoliv ASP, Inc.) (Docket No. 6588)*

*Debtors' Statement Of Disputed Issues Regarding  
Debtors' Objection To Proofs Of Claim Nos.  
15579-15583 (Autoliv ASP, Inc.) (Docket No. 6912)*

*Notice Of Adjournment Of Claims Objection  
Hearing With Respect To Debtors' Objection To  
Proofs Of Claim Nos. 15579-15583 (Autoliv ASP,  
Inc.) (Docket No. 7092)*

*Status: This matter is being adjourned to a future claims  
hearing to be determined.*

2. **"Claims Objection Hearing Regarding Claim Of Eva Orlik" – Claims  
Objection Hearing Regarding Claim Of Eva Orlik As Objected To On The Debtors'  
(I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And  
Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B)  
Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject  
To Modification And (II) Motion To Estimate Contingent And Unliquidated  
Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)**

*Responses Filed: Response Of Eva Orlik To Debtors' Second And Third  
Omnibus Objection To Claims (Docket No. 5789)*

*Supplemental Response Of Eva Orlik To Debtors'  
Third Omnibus Objection To Proof of Claim No.  
12163 (Docket No. 6989)*

*Replies Filed: Debtors' Omnibus Reply In Support Of Debtors' (I)  
Third Omnibus Objection (Substantive) Pursuant To  
11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To  
Certain (A) Claims With Insufficient Documentation,  
(B) Claims Unsubstantiated By Debtors' Books And  
Records, And (C) Claims Subject To Modification  
And (II) Motion To Estimate Contingent And  
Unliquidated Claims Pursuant To 11 U.S.C. § 502(c)  
(Docket No. 5944)*

*Debtors' Supplemental Reply With Respect To Proof  
Of Claim No. 12163 (Eva Orlik) (Docket No. 7008)*

*Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.  
Bankr. P. 3007 (I) Disallowing And Expunging  
Certain (A) Claims With Insufficient Documentation  
And (B) Claims Unsubstantiated By Debtors' Books  
And Records, (II) Modifying Certain Claims, And  
(III) Adjourning Hearing On Certain Contingent  
And Unliquidated Claims Pursuant To 11 U.S.C. §  
502(c) Identified In Third Omnibus Claims  
Objection (Docket No. 6224)*

*Notice Of Claims Objection Hearing With Respect  
To Debtors' Objection To Proof Of Claim No. 12389  
(Eva Orlik) (Docket No. 6288)*

*Amended Notice Of Claims Objection Hearing With  
Respect To Debtors' Objection To Proof Of Claim  
No. 12163 (Eva Orlik) (Docket No. 6328)*

*Debtors' Statement Of Disputed Issues With Respect  
To Proof Of Claim Number 12163 (Eva Orlik)  
(Docket No. 6406)*

*Notice Of Adjournment Of Claims Objection  
Hearing With Respect To Debtors' Objection To  
Proof Of Claim No. 12163 (Eva Orlik) (Docket No.  
6801)*

*Notice Of Adjournment Of Claims Objection  
Hearing With Respect To Debtors' Objection To  
Proof Of Claim No. 12163 (Eva Orlik) (Docket No.  
7201)*

*Status: This matter is being adjourned to the April 13, 2007  
claims hearing.*

3. **"Claims Objection Hearing Regarding Claim Of HB Performance Systems, Inc."** – Claims Objection Hearing Regarding Claim Of HB Performance Systems, Inc. Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To

Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c)  
(Docket No. 5452)

*Responses Filed: HB Performance Systems, Inc.'s Response to Debtors Third Omnibus Objection (Substantive)*

*Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5858)*

*HB Performance Systems, Inc.'s Motions To I) Require Debtors To Initiate An Adversary Proceeding And II) To Dismiss With Prejudice Debtors' Affirmative Claim For Money Damages Against Claimant; Alternatively, HB Performance Systems, Inc.'s Supplemental Response To Debtors' Objections To Claim No. 14012 (HB Performance Systems, Inc.) (Docket No. 6978)*

*Reply Filed: Debtors' Omnibus Reply In Support Of Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5944)*

*Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 (I) Disallowing And Expunging Certain (A) Claims With Insufficient Documentation And (B) Claims Unsubstantiated By Debtors' Books And Records, (II) Modifying Certain Claims, And (III) Adjourning Hearing On Certain Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) Identified In Third Omnibus Claims Objection (Docket No. 6224)*

*Notice Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim No. 14012 (HB Performance Systems, Inc.) (Docket No. 6579)*

*Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 14012 (HB Performance Systems LLC) (Docket No. 6689)*

*Affidavit Of Rand McNally In Support Of HB Performance Systems, Inc.'s Supplemental Response (Docket No. 6979)*

*Declaration Of Russell A. Dudan In Support Of HB Performance Systems, Inc.'s Supplemental Response (Docket No. 6980)*

*Notice Of Withdrawal Of HB Performance Systems, Inc.'s Motions To I) Require Debtors To Initiate An Adversary Proceeding And II) To Dismiss With Prejudice Debtors' Affirmative Claim For Money Damages Against Claimant (Docket No. 6978) (Docket No. 7040)*

*Amended Notice Of Adjournment Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim 14012 (HB Performance Systems, Inc.) (Docket No. 7228)*

*Status: This matter is being adjourned to the May 10, 2007 claims hearing.*

**C. Uncontested, Agreed, Or Settled Omnibus Claims Objection Matters**

**1) Third Omnibus Claims Objection Matters**

4. **"Claims Objection Hearing Regarding Claim Of Moraine Maintenance Co., Inc."** – Claims Objection Hearing Regarding Claim Of Moraine Maintenance Co., Inc. As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

*Responses Filed: Moraine Maintenance Co., Inc.'s Objection To Debtors' Third Omnibus Claims Objection (Docket No. 5565)*

*Supplemental Letter Response Of Moraine Maintenance Co., Inc. To Debtors' Third Omnibus Claims Objection (Docket Nos. 7150 and 7215)*

*Reply Filed: Debtors' Omnibus Reply In Support Of Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant to 11 U.S.C. § 502(c) (Docket No. 5944)*

*Related Filings: Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 (I) Disallowing And Expunging Certain (A) Claims With Insufficient Documentation And (B) Claims Unsubstantiated By Debtors' Books And Records, (II) Modifying Certain Claims, And (III) Adjourning Hearing On Certain Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) Identified In Third Omnibus Claims Objection (Docket No. 6224)*

*Notice Of Presentment Of Joint Stipulation And Agreed Order Compromising And Allowing Proof Of Claim Number 447 (Moraine Maintenance Company (Docket No. 7253)*

*Status: A joint stipulation and agreed order will be submitted for consideration by the Court.*

5. **"Claims Objection Hearing Regarding Claim Of Bank Of Lincolnwood" –** Claims Objection Hearing Regarding Claim Of Bank Of Lincolnwood As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

*Response Filed: Opposition Of Creditor Bank Of Lincolnwood To Debtors' Third Omnibus Claims Objection (Docket No. 5611)*

*Reply Filed: Debtors' Omnibus Reply In Support Of Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And*

*Records, And (C) Claims Subject To Modification  
And (II) Motion To Estimate Contingent And  
Unliquidated Claims Pursuant to 11 U.S.C. § 502(c)  
(Docket No. 5944)*

*Related Filings: Order Pursuant to 11 U.S.C. § 502(b) And Fed. R.  
Bankr. P. 3007 (I) Disallowing And Expunging  
Certain (A) Claims With Insufficient Documentation  
And (B) Claims Unsubstantiated By Debtors' Books  
And Records, (II) Modifying Certain Claims, And  
(III) Adjourning Hearing On Certain Contingent  
And Unliquidated Claims Pursuant To 11 U.S.C. §  
502(c) Identified In Third Omnibus Claims  
Objection (Docket No. 6224)*

*Notice Of Claims Objection Hearing With Respect  
To Debtors' Objection To Proof Of Claim No. 7090  
(Bank Of Lincolnwood) (Docket No. 6578)*

*Debtors' Statement Of Disputed Issues With Respect  
To Proof Of Claim Number 7090 (Bank Of  
Lincolnwood) (Docket No. 6690)*

*Status: A joint stipulation and agreed order will be  
submitted for consideration by the Court.*

6. **"Claims Objection Hearing Regarding Claim Of McDermott Will & Emery LLP"** – Claims Objection Hearing Regarding Claim Of McDermott Will & Emery LLP As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

*Response Filed: Response Of McDermott Will & Emery LLP To The  
Debtors' Third Omnibus Objection To Claims  
(Docket No. 5654)*

*Reply Filed: Debtors' Omnibus Reply In Support Of Debtors' (I)  
Third Omnibus Objection (Substantive) Pursuant To  
11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To  
Certain (A) Claims With Insufficient Documentation,  
(B) Claims Unsubstantiated By Debtors' Books And  
Records, And (C) Claims Subject To Modification  
And (II) Motion To Estimate Contingent And*



*Unliquidated Claims Pursuant to 11 U.S.C. § 502(c)  
(Docket No. 5944)*

*Related Filings: Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 (I) Disallowing And Expunging Certain (A) Claims With Insufficient Documentation And (B) Claims Unsubstantiated By Debtors' Books And Records, (II) Modifying Certain Claims, And (III) Adjourning Hearing On Certain Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) Identified In Third Omnibus Claims Objection (Docket No. 6224)*

*Notice Of Presentment Of Joint Stipulation And Agreed Order Compromising And Allowing Proof Of Claim Number 10275 (McDermott, Will & Emery) (Docket No. 7254)*

*Status: A joint stipulation and agreed order will be submitted for consideration by the Court.*

7. **"Claims Objection Hearing Regarding Claim Of Gulf Coast Bank & Trust Company"** – Claims Objection Hearing Regarding Claim Of Bank Of Gulf Coast Bank & Trust Company As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

*Response Filed: Response To Notice Of Objection To Claim And Debtors' Third Omnibus Objection Regarding Claim Number 2141 (Docket No. 5696)*

*Reply Filed: Debtors' Omnibus Reply In Support Of Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant to 11 U.S.C. § 502(c) (Docket No. 5944)*

*Related Filings: Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 (I) Disallowing And Expunging Certain (A) Claims With Insufficient Documentation*

*And (B) Claims Unsubstantiated By Debtors' Books And Records, (II) Modifying Certain Claims, And (III) Adjourning Hearing On Certain Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) Identified In Third Omnibus Claims Objection (Docket No. 6224)*

*Notice Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim No. 2141 (Gulf Coast Bank & Trust) (Docket No. 6293)*

*Debtors' Statement Of Disputed Issues With Respect To Proof Of Claim Number 2141 (Gulf Coast Bank & Trust Company) (Docket No. 6409)*

*Status:* *A joint stipulation and agreed order will be submitted for consideration by the Court.*

8. **"Claims Objection Hearing Regarding Claim Of Karl Kuefner"** – Claims Objection Hearing Regarding Claim Of Karl Kuefner, KG As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

*Response Filed:* *Response of Karl Kuefner, KG To Debtors' Third Omnibus Claim Objection (Docket No. 5760)*

*Reply Filed:* *Debtors' Omnibus Reply In Support Of Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant to 11 U.S.C. § 502(c) (Docket No. 5944)*

*Related Filings:* *Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 (I) Disallowing And Expunging Certain (A) Claims With Insufficient Documentation And (B) Claims Unsubstantiated By Debtors' Books And Records, (II) Modifying Certain Claims, And (III) Adjourning Hearing On Certain Contingent And Unliquidated Claims Pursuant To 11 U.S.C. §*

*502(c) Identified In Third Omnibus Claims  
Objection (Docket No. 6224)*

*Notice Of Presentment Of Joint Stipulation And  
Agreed Order Compromising And Allowing Proof Of  
Claim Number 503 (Karl Kuefner KG) (Docket No.  
7252)*

*Status: A joint stipulation and agreed order will be  
submitted for consideration by the Court.*

9. **"Claims Objection Hearing Regarding Claim Of Massachusetts Department of Revenue"** – Claims Objection Hearing Regarding Claim Of Commissioner Of Massachusetts Department Of Revenue As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

*Response Filed: Commissioner of Massachusetts Department of  
Revenue's Opposition To Debtors' Objection To  
Allowance Of The Proof Of Claim Of Massachusetts  
Department Of Revenue (Claim No. 3092) (Docket  
No. 6614)*

*Reply Filed: Debtors' Omnibus Reply In Support Of Debtors' (I)  
Third Omnibus Objection (Substantive) Pursuant To  
11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To  
Certain (A) Claims With Insufficient Documentation,  
(B) Claims Unsubstantiated By Debtors' Books And  
Records, And (C) Claims Subject To Modification  
And (II) Motion To Estimate Contingent And  
Unliquidated Claims Pursuant to 11 U.S.C. § 502(c)  
(Docket No. 5944)*

*Related Filings: Order Pursuant to 11 U.S.C. § 502(b) And Fed. R.  
Bankr. P. 3007 (I) Disallowing And Expunging  
Certain (A) Claims With Insufficient Documentation  
And (B) Claims Unsubstantiated By Debtors' Books  
And Records, (II) Modifying Certain Claims, And  
(III) Adjourning Hearing On Certain Contingent  
And Unliquidated Claims Pursuant To 11 U.S.C. §  
502(c) Identified In Third Omnibus Claims  
Objection (Docket No. 6224)*

*The Commonwealth Of Massachusetts Department  
of Revenue's Notice Of Withdrawal Of Claim  
(Docket No. 7146)*

*The Commonwealth Of Massachusetts Department  
of Revenue's Notice Of Withdrawal Of Claim  
(Docket No. 7153)*

*Notice Of Presentment Of Joint Stipulation And  
Agreed Order Disallowing And Expunging Claim  
Numbers 1214 And 3092 (Commissioner Of Revenue  
For The Commonwealth Of Massachusetts (Docket  
No. 7256)*

*Status: A joint stipulation and agreed order will be  
submitted for consideration by the Court.*

**2) Fourth Omnibus Claims Objection Matters**

10. **"Claims Objection Hearing Regarding Claim Of DBM Technologies, LLC"** –  
Claims Objection Hearing Regarding Claim Of DBM Technologies, LLC As  
Objected To On The Debtors' Fourth Omnibus Objection (Procedural) Pursuant To  
11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain Duplicate And  
Amended Claims (Docket No. 6099)

*Response Filed: DBM Technologies, LLC's Response To Debtors'  
Objection To Proof Of Claim 12387 (Docket No.  
6436)*

*Reply Filed: Debtors' Omnibus Reply In Support Of Debtors'  
Fourth Omnibus Objection Pursuant To 11 U.S.C. §  
502(b) And Fed. R. Bankr. P. 3007 To Certain  
Duplicate And Amended Claims (Docket No. 6537)*

*Related Filing: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.  
Bankr. P. 3007 Disallowing And Expunging  
Duplicate And Amended Claims Identified In Fourth  
Omnibus Claims Objection (Docket No. 6683)*

*Status: An agreement in principle has been reached and an  
agreed order is being prepared for submission to the  
Court.*

**3) Sixth Omnibus Claims Objection Matters**

11. **"Claims Objection Hearing Regarding Claims Of Constellation NewEnergy"** -  
Claims Objection Hearing Regarding Claims Of Constellation NewEnergy, Inc.

and Constellation NewEnergy – Gas Division, LLC As Objected To On The Debtors' Sixth Omnibus Objection (Procedural) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate And Amended Claims And (B) Equity Claims (Docket No. 6571)

*Response Filed:* *Response Of Constellation NewEnergy, Inc. And Constellation NewEnergy – Gas Division, LLC To Debtors' Sixth Omnibus Objection To Claims (Docket No. 6898)*

*Reply Filed:* *Debtors' Omnibus Reply In Support Of Debtors' Sixth Debtors' Sixth Omnibus Objection (Procedural) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate And Amended Claims And (B) Equity Claims (Docket No. 6952)*

*Related Filings:* *Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging (A) Duplicate And Amended Claims And (B) Equity Claims Identified In Sixth Omnibus Claims Objection (Docket No. 7051)*

*Notice Of Presentment Of Joint Stipulation And Agreed Order Disallowing And Expunging Claim Numbers 2299 And 2300 (Constellation NewEnergy – Gas Division, LLC And Constellation NewEnergy, Inc.) (Docket No. 7250)*

*Status:* *A joint stipulation and agreed order will be submitted for consideration by the Court.*

**4) Seventh Omnibus Claims Objection Matters**

12. **"Claims Objection Hearing Regarding Claim Of G.P. Reeves Inc."** – Claims Objection Hearing Regarding Claim Of G.P. Reeves Inc. As Objected To On The Debtors' Seventh Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims (Docket No. 6953)

*Response Filed:* *Letter Response Of G.P. Reeves Inc. To Debtors' Seventh Omnibus Objections To Claims (Docket No. 6906)*

*Reply Filed:* *Debtors' Omnibus Reply In Support Of Debtors' Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To*

*Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims (Docket No. 6953)*

*Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims As Identified In Seventh Omnibus Claims Objection (Docket No. 7050)*

*Notice Of Presentment Of Joint Stipulation And Agreed Order Disallowing And Expunging Claim Number 5506 (G.P. Reeves, Inc.) (Docket No. 7255)*

*Status: A joint stipulation and agreed order will be submitted for consideration by the Court.*

**D. Contested Omnibus Claims Objection Matters**

13. **"Claims Objection Hearing Regarding Claim Of Joseph Reno"** – Claims Objection Hearing Regarding Claim Of Joseph Reno As Objected To On The Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452)

*Responses Filed: Claimant Joseph Reno's Response To Debtors' Objection To Claim #9956 (Docket No. 5920)*

*Motion For Leave To File Claimant Joseph Reno's Trial Brief And Declaration (Docket No. 7103)*

*Response To Debtors' First Set Of Interrogatories (Docket No. 7122)*

*Response To Debtors' First Requests For Admissions (Docket No. 7123)*

*Replies Filed: Debtors' Omnibus Reply In Support Of Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification*

*And (II) Motion To Estimate Contingent And  
Unliquidated Claims Pursuant To 11 U.S.C. § 502(c)  
(Docket No. 5944)*

*Debtors' Supplemental Reply With Respect To Proof  
Of Claim No. 9956 (Joseph Reno) (Docket No. 7006)*

*Related Filings: Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.  
Bankr. P. 3007 (I) Disallowing And Expunging  
Certain (A) Claims With Insufficient Documentation  
And (B) Claims Unsubstantiated By Debtors' Books  
And Records, (II) Modifying Certain Claims, And  
(III) Adjourning Hearing On Certain Contingent  
And Unliquidated Claims Pursuant To 11 U.S.C. §  
502(c) Identified In Third Omnibus Claims  
Objection (Docket No. 6224)*

*Notice Of Claims Objection Hearing With Respect  
To Debtors' Objection To Proof Of Claim No. 9956  
(Joseph Reno) (Docket No. 6287)*

*Debtors' Statement Of Disputed Issues With Respect  
To Proof Of Claim Number 9956 (Joseph Reno)  
(Docket No. 6414)*

*Notice Of Adjournment Of Claims Objection  
Hearing With Respect To Debtors' Objection To  
Proof Of Claim No. 9956 (Joseph Reno) (Docket No.  
6800)*

*Status:* *The hearing with respect to this matter will be proceeding.*

Dated: New York, New York  
March 20, 2007

SKADDEN, ARPS, SLATE, MEAGHER  
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